# **ANVAY KAILASH BAGDE**



ACADEMIC PROFILE				
PGDM Finance	6.18 CGPA	Jagdish Sheth School of Management, Bengaluru	2025	
Bachelor of Business Administration	71.63 %	Nabira Mahavidyalaya, Katol	2022	
Class XII (State Board)	65.23%	Nabira Mahavidyalaya, Katol	2019	
Class X (State Board)	65.20%	Nagar Parishad High School, Katol	2017	

#### **AREAS OF STUDY**

Financial Statement Analysis, Fundamental Analysis, Financial Modelling, Equity Index Valuation, DCF Valuation, Common Size Statement, Beta Calculations, Portfolio Optimization, Power BI, SQL.

## **ACADEMIC PROJECT(S)**

Design Thinking Project Dec 2023

• In our Design Thinking project, we revitalized the GrandMart Hypermarket, proposing innovative strategies that help in sales growth. The client embraced our ideas and committed to implementation. This achievement showcases my ability to drive positive change, blending strategic thinking with practical solutions in real-world business scenarios.

#### Index Analysis & Valuation | S&P BSE Sensex

March 2024

- Developed and implemented a financial model to value the SENSEX index, assessing insights into potential performance.
- Assessed exposure and compared Valuations using scenario analysis with the DCF approach, Identifying risks and opportunities.
- Analyzed and monitored Index trends based on understanding the current scenario in Indian Financial Markets, developing a comprehensive presentation to communicate the findings.

### **BCG Strategy Consulting Virtual Experience Program**

**April 2024** 

- Performed Market Research to evaluate whether the client could enter a particular business segment.
- Forecasted the Financial statements of the client by analyzing the industry data provided for the new business segment.
- Identified the target market segment for the new business and offered insights to develop the product more attractive compared to the competitors.
- Located the departments that could face concerns while introducing the new product and devised a plan of action to address their concerns.

#### Citi Bank- Investment Banking Virtual Internship

July 2024

- Prepared a one-pager PPT covering the overview of the target's business model, industry outlook, and key financial metrics.
- Determined the appropriate comparable companies to benchmark against the target by understanding their business models.
- Performed comparable analysis using valuation multiples and derived the valuation of a target using relative pricing.
- Summarized the above findings in a short email for the senior's review.

#### JP Morgan- Investment Banking Virtual Experience Program

- Screened M&A target universe received from the offshore team and performed company analysis to evaluate whether a target qualifies as a
  potential M&A target.
- Out of the potential M&A targets, shortlisted one target company and composed its business profile.
- Prepared a DCF valuation basis the assumptions provided to arrive at the target's indicative valuation.
- Reconstructed the valuation giving effect to the unforeseen events (Fire accident at Target's premises)

## **Investment Risk Profiling**

- Prepared an investment risk profiling for 6 different people by asking a few questions
- Categorized them as yellow, red & green light per their risk need, risk ability, and loss tolerance level.
- Provided an interpretation as per the categorization

## **CERTIFICATIONS**

Data Visualization in Excel	Macquarie University (Coursera)	2024
Marketing Capstone Project	IE University (Coursera)	2024
BCG Strategy Consulting Job Simulation	Boustan Consulting Group (Forage)	2024
Introduction to SQL	Simpli Learn	2024

### **POSITIONS OF RESPONSIBILITY**

JAGSoM, Bengaluru

# Point of Contact in Finance Team of Public Relations & Media Committee

2023 - 2025

Developed event budgets, managed financial planning, and secured budget approvals from management.
 Ensured accurate allocation of funds and monitored expenditures to stay within budget constraints for the Public Relations and Media Committee.

## **ACCOMPLISHMENTS**

Competitions &

**Achievements** 

## Runner-Up, Mergers and Acquisitions Event, Pragyan 2024

• Demonstrated exceptional analytical and strategic skills in a competitive environment, contributing to developing a transformative M&A strategy pitch. Played a key role in market analysis, target evaluation, and valuation processes, ultimately securing the runner-up position among several participating teams.

## **Volunteer Experience at The Muskurahat Foundation**

 Volunteered as a Fundraising Officer at The Muskurahat Foundation, a leading Indian youth NGO championing children's education and rights. Secured funding to support these initiatives, directly contributing to improved well-being for underprivileged children.

# **Immersion Experience with ONE 8 Foundation**

- Partnered with ONE 8 Foundation during a college Social Immersion Program, focusing on empowering youth through targeted employment opportunities.
- Facilitated competency exams for youth, helping them identify their strongest skills and areas of focus for career development.
- Contributed to community engagement initiatives to enhance youth employability and align their competencies with job market demands.

# **SKILLS**

• Microsoft Excel, SQL, Financial Modelling, Data Visualization using Power BI.